SUPERIOR COURT

CANADA

PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

N°:

500-11-048114-157

DATE:

January 27, 2016

PRESIDING: THE HONOURABLE STEPHEN W. HAMILTON J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

BLOOM LAKE GENERAL PARTNER LIMITED

QUINTO MINING CORPORATION

8568391 CANADA LIMITED

CLIFFS QUÉBEC IRON MINING ULC

AND

THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP

Debtors / Respondents

-and-

BLOOM LAKE RAILWAY COMPANY LIMITED

Mise-en-cause

-and-

FTI CONSULTING CANADA INC.

Monitor

-and-

GROUPE UNNU-EBC S.E.N.C.

AND

EBC INC.

Creditors / Petitioners

ORDER

- [1] **THE COURT**, upon reading the Petitioners' "Requête ré-amendée afin de lever temporairement la suspension des procédures et pour l'émission d'une ordonnance de faillite", having examined the affidavit and the exhibits;
- [2] **CONSIDERING** the Notice of Objection filed by the Respondents and upon reading their "Motion for the Annulment of a Petition for the Issuance of a Bankruptcy Order", having examined the affidavit and the exhibits;
- [3] **CONSIDERING** that the Petitioners have informed the Court and the Service List of their intent to withdraw the Petitioners' "Requête ré-amendée afin de lever temporairement la suspension des procédures et pour l'émission d'une ordonnance de faillite";

FOR THESE REASONS, THE COURT HEREBY:

- [4] **GRANTS** the Respondents' Motion for the Annulment of a Petition for the Issuance of a Bankruptcy Order;
- [5] **DECLARES** that the issuance of the Petition for Bankruptcy made in the Court file bearing number 500-11-049996-164 is null and void;
- ORDERS the provisional execution of this Order notwithstanding any appeal and without the necessity of furnishing any security;
- [7] WITHOUT COSTS.

STEPHEN W. HAMILTON J.S.C.

M^{tre} François Gagnon (Borden Ladner Gervais) Attorneys for the Petitioners

M^{tre} Bernard Boucher (Blake, Cassels & Graydon) Attorneys for the Respondents

Date of hearing: January 27, 2016

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